

# Endorsed Education Provider™ Program

- 1. Log in using your credentials at: https://www.iiba.org/
- 2. Once logged in select "Profile" from the drop-down menu under your name https://www.iiba.org



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- 3. On the right-hand corner click on the downward arrow beside the image icon and click on the "My profile" tab in the dropdown.
- 4. Click on the "Subscriptions Tab" on the left-hand side
- 5. Click on the Manage button. *Please note:* Only the Primary Contact has access to Manage the Account, Renew the Account, and Submit Courses



## 7. Renew EEP One-Year Subscription.

- Please email <u>eep@iiba.org</u> regarding your yearly renewal.
- Once contacted, our EEP team will arrange a proforma invoice and payment link to proceed with payment.
- Upon completion of payment, we will send a confirmation and the subscription will be renewed accordingly.

**Please note:** Only the Primary Contact can renew the subscription.

### 8. Make Changes to Complimentary Membership

- To Assign a Membership to one of your staff, ensure the checkmark is green
- To Remove a Membership, ensure the checkmark is gray

		My Dashboa	ard Membership	Certification	Events	Get Involved					
Assign 1 Members	Members : En Assigned	ndorsed Educat	tion Provider F	Program - F	Premier	Level					
View : Al	•		٩		+Add New Contact						
Assign	Full Name The profile is assigned membership when the	Account Name a complimentary ere is a green check mark.	Primary Email		Role						
$\bigcirc$	Kayla Lovrecich	IIBA	kayla_lovrecich@maili	nator.com	Member	•					
$\odot$	kayla m	IIBA • Rectangular S	kayla.marie@mailinato	r.com	Member	۲					

#### 9. To Add a New Contact to the EEP Account.

- Click on the Membership tab
- Select Manage My Organizational Account.
  - *Please note:* The primary contact can remove a contact on the account, change the organization's information, add new contacts, etc here.



- Scroll all the way down until you see "Adding New Contacts."
- Click on "Adding New Contacts" and complete the form that populates below.

			My Da	shboard	Membership	Certification	Events	Get Involved
Adding New Con	tacts ┥							
Please enter the informa	ation for the in	dividuals you wish to have assoc	iated with the company a	ccount who	do not already hav	e an IIBA individua	al account.	
To make any changes to 1. Click on the pencil icc 2. Make the necessary of 3. Click on the Edit Entry Very Important to Note:	o contacts alre on changes y button After leaving t	ady added: his step, you will not be able to n	nake any changes to the in	nformation	entered on your cor	ntacts; therefore, p	lease make th	ie
information entered on y	our contacts	s accurate. If a change does nee	d to be made, please con	tact us.				
Close	Fill	out the form below to add a ne	w contact.				Scroll to S	Submit
First Name*								
Last Name*								

#### 10. Submit a course for endorsement.

- Open a new tab and go to <u>www.iiba.org</u>
- Click on the Membership tab
- Select Endorsed Education Provider Program
- Scroll down until you see EEP Application Form
- Complete the form.



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