

CCBA® Step-by-Step Application Process Guide

1.0 Introduction	2
2.0 Begin Using My IIBA Portal	2
1. Login or Create an IIBA Account	2
2. Access the Certification Summary Page	3
3.0 Pay the Application Fee	5
4.0 Complete Your Application	6
1. View Application in Progress	6
2. Enter Professional Development	7
3. Enter Work History	12
4. Enter References	16
5.0 Submit Your Application	18
1. Agree to the Attestations	18
2. Opt In or Out of the Certified Professional Directory	18
3. Submit the Attestations Page	19
4. Note the Application has a 1-Year Term	19
6.0 Next Steps	20



1.0 Introduction

Candidates pursuing the Certification of Capability in Business Analysis™ (CCBA®) designation have access to two helpful resources for the candidate journey:

	The <u>CCBA Handbook</u>	The <u>CCBA Step-by-Step Application</u> <u>Process Guide</u> (this document)
Purpose	Provides detailed information and requirements for candidate eligibility, exam preparation, identification, security, technology (specific to your exam format) and taking the exam.	Provides step-by-step support on how to complete and submit the CCBA Application in the My IIBA portal.

As a candidate, you are:

- Required to read this <u>CCBA Handbook</u> in its entirety
- Encouraged to refer to the <u>Step-by-Step Guide</u> throughout the application process

2.0 Begin Using My IIBA Portal

1. Login or Create an IIBA Account

Login with your IIBA® credentials or create an account.

If this is your first time logging in, you will receive an email to activate your IIBA profile and change your password.





2. Access the Certification Summary Page

After logging in, click on your name in the top menu bar and click on **Dashboard**.

Then, under My Certifications, click **Apply**.

My Dashboard	Membership	Certification	Events	Get Involved	Store	÷
My Certif You have not s process.		ions with IIBA. Please	e click Apply to	o start the Apply		e any active badges. BA Member or get

This will take you to the **Certification Summary Page.** Select **CCBA** to get started.

International Institute of Business Analysis™	My Dashboard
Information Regarding Your Certifications	
Welcome to the IIBA Certification Summary Page. Evaluate your hours entered again	st IIBA Certification
Log My Hours	
Candidate Name: CBAP Candidate	
> AAC - Agile Analysis Certification	
> CBDA - Certification in Business Data Analytics	
> CBAP - Certified Business Analysis Professional [™]	
> CCBA - Certification of Capability in Business Analysis [™]	
> ECBA - Entry Certificate in Business Analysis™	
> CPOA - Certificate in Product Ownership Analysis	
> CCA - Certificate in Cybersecurity Analysis	



A list of the application requirements appears.

The year work to complete year application, the corect with applicate to monitor year progress.	As y	ou work to	complete you	application,	this screen	will update to	monitor your progress.
---	------	------------	--------------	--------------	-------------	----------------	------------------------

APPLICATION REQUIREMENT	S			Met
REQUIREMENT NAME	REQUIRED HOURS	YOUR HOURS	HOURS NEEDED	MET
Work History (hrs):	3750	0	3,750	
	Requirements 🕕			
	KA1 Business Analysis Planning & Monitoring			
	KA2 Elicitation and Collaboration			
	KA3 Requirements Life Cycle Management			
	KA4 Strategy Analysis			
	KA5 Requirements Analysis & Design			
	KA6 Solution Evaluation			
Professional Development (hrs):	21	0	21	



3.0 Pay the Application Fee

NOTE: The CCBA Application fee is non-refundable and non-transferable.

Before you purchase the application, ensure you meet the requirements for CCBA by reviewing the <u>CCBA Handbook</u>.

Then, on the Certification Summary page, select CCBA and click Get Started.

TBA Interna of Busin	tional Institute ness Analysis™	
Information Regarding Your Certi	fications	
Welcome to the IIBA Certification Su	ımmary Page. Evaluate your hour	;
Log My Hours		
Candidate Name: CCBA Candidate		
> AAC - Agile Analysis Certifica	tion	
> CBDA - Certification in Busin	ess Data Analytics	
> CBAP - Certified Business An	alysis Professional™	
✓ <u>CCBA - Certification of Capa</u>	<u>oility in Business Analysis™</u>	
Get Started		
Results	Store > Certifications CCBA Application Fee	
	USD 145.00 DEFAULT	
CCBA®	Quantity	Payment Successful
CERTIFIED		Your payment of USD 145 was successfully completed.
i B A°		View Receipt Go To Store

Click Add to Order and Checkout to pay the Application Fee.

Complete the information and click **Process Payment**.

A receipt will be generated once the payment is processed. To see your receipt, click **View Receipt**.



4.0 Complete Your Application

1. View Application in Progress

After paying the Application fee, from your Dashboard, click on **Certification** and select **My Certifications**.

You will see Application in Progress next to CCBA on the Certification Summary Page.

TEA® International Institute of Business Analysis™	My Dashboard
Information Regarding Your Certifications	
Welcome to the IIBA Certification Summary Page. Action your next certification steps options below.	from the options
Log My Hours	
Once you update your goals please refresh the page - Click Here C	
Candidate Name: CCBA Candidate	
> CCBA - Certification of Capability in Business Analysis [™] - Application In Pro	ogress
> AAC - Agile Analysis Certification	
> CBDA - Certification in Business Data Analytics	

Click on **CCBA**.

The three components of your application – Professional Development, Work History, and References – are listed as goals to complete.

Ond	Once you update your goals please refresh the page - Click Here C						
Car	didate Name: CCBA Candidate						
``	✓ CCBA - Certification of Capability in Business Analysis [™] - Application In Progress						
			Status: Application In Progress				
	GOALS	Status					
	Professional Development	Incomplete	Get started				
	Work History	Incomplete	Get started				
	References	Incomplete	Get started				



2. Enter Professional Development

In your Goals list, click **Get Started** to complete your Professional Development.

GOALS	Status	
Professional Development	Incomplete	Get started

The BA Development Log is shown on your screen.

Note that entries cannot be changed after 7 days. Make changes prior to the 7th day or complete the entries just before you submit your application.

	TBA International Institute of Business Analysis™	My Dashboard	Membership	Certification
U	BA Development Log CCBA Candidate			
	ou log your hours, read the applicable handbook to determine the requirements fo your entry ONLY after you have completed the activity so it can be counted towa		ion. Note that entries are	e locked after 7 days
6	Professional Development (0)		New	
	Work History (0)		New	
8	Professional Activities (0)		New	
٣	Volunteer Service (0)		New	
₿.	Self-Directed Learning (0)		New	
	Formal Academic Education (0)		New	



On the Professional Development category click **New**.

	TEA International Institute of Business Analysis™	My Dashboard	Membership	Certification
	BA Development Log CCBA Candidate			
Before yo	ou log your hours, read the applicable handbook to determine the requirements f	or each category.		
Create ye	our entry ONLY after you have completed the activity so it can be counted towa	ards your certification	n. Note that entries ar	e locked after 7 days
	Professional Development (0)		New	
	Work History (0)		New	
	Professional Activities (0)		New	

New Prot	fessional Development
Select a record type	Classroom Course
\bigcirc	Chapter Event
0	Chapter Study Group
0	Conference Workshop
0	Online Course
	Cancel

Record your CCBA Professional Development hours under these record types only:

- □ Classroom Course
- □ Chapter Study Group
- □ Online Course

Example: Select **Classroom Course** and click **Next**.



New Professional Development: Classroom Course

* = Required Information

Training completed through IIBA Endorsed and other training providers.

* Activity Title	
* Organization Name	
Description	
Organization Website	
*Contact First Name 🔹	
* Contact Last Name 🚯	
* Contact Email	
Contact Phone	
* Start Date 🔹	
	曲
*End Date 🚺	
	
* Hours	

Please ensure that each required field is filled in accurately and completely. Inaccurate and/or incomplete information will be flagged upon audit.



*Knowledge Area/Domain 🚯	
Available	Chosen
Business Analysis Planning & Monitoring - KA1	Select a Knowledge Area (KA) from the
Elicitation and Collaboration - KA2	"Available" field and use the arrow tomove it to this "Chosen" field.
Requirements Life Cycle Management - KA3	Select as many of the KAs as are
Strategy Analysis - KA4	relevant to the activity.
Requirements Analysis & Design Definition - KA5	 Business Analysis Planning & Monitoring: KA1
Solution Evaluation - KA6	 Elicitation and Collaboration: KA2
Business Analysis Knowledge - KA7	 Requirements Life Cycle Management: KA3
Agile Mindset - KA8	 Strategy Analysis: KA4
Strategy Horizon - KA9	 Requirements Analysis & Design Definition: KA5
Initiative Horizon - KA10	 Solution Evaluation: KA6

System Information		
*BA Development Log 🕕		
CCBA Candidate	×	
What resources did you use to prepare? 🚺		
None	•	
	Cancel Save &	New Save

Complete the Information and **Save**.

The hours will appear in your BA Development Log.

Follow the same steps for Chapter Study Group or Online Course.



Select **See Progress on My Certifications** where the system tracks Required Hours, Your Hours, Hours Needed and Met.

TE /	International Institute of Business Analysis [™]		My Dashboard	Membership	Certification	Events	Get Involved	Store	.
BA Development Log CCBA Candidate	2							See Progre	ss on My Certifications
	d the applicable handbook to c you have completed the activ opment (1)			n. Note that entries a	re locked after 7 d	ays			
PD Number	Activity Type	Hours	Start Date						
PD-221782	Classroom Course	21.00	04/04/2023	•					
				View All					

Use the refresh link (upper left) to view your updated progress.

Welcome to the options below.	IIBA Certification Summary Page. A	Action your next certification ste	ps from the options	below
Log My Hours	s			
Once you update	your goals please refresh the page	- Click Here C		
fessional Development (hrs):	21	21	0	

A checkmark shows that the Professional Development goal is <u>Complete</u>.

date Name: CCBA Candidate		
CCBA - Certification of Capability in Business Analysis		
		Status: Application In Progress Term Start Date
GOALS	Status	
Professional Development	Complete	0
Work History	Incomplete	Get started
References	Incomplete	Get started



3. Enter Work History

Select Get Started to complete your Work History.

GOALS	Status	
Professional Development	Complete	O
Work History	Incomplete	Get started
References	Incomplete	Get started
Submit your Application	Incomplete	
Pay Exam Fee	Incomplete	
Schedule and Pass Exam	Incomplete	

In your BA Development Log, on the Work History category click New.

Professional Devel	opment (1)			New
PD Number	Activity Type	Hours	Start Date	
PD-221782	Classroom Course	21.00	04/04/2023	
				View All
Work History (0)				New

You are required to have completed a minimum of **3,750 hours** of business analysis work in the last 7 years. The work <u>must align</u> with A Guide to the Business Analysis Body of Knowledge[®] (BABOK[®] Guide) <u>Knowledge Areas</u> (KAs) and include:

- □ A minimum of 900 hours each, in 2 Knowledge Areas (KAs)
- □ OR a minimum of 500 hours each, in 4 Knowledge Areas
- □ And any additional hours needed to reach the total 3,750 hours

Completed Work Hours include:

- Contact information for your direct supervisor/manager or client
- Work history and hours
- Work history Knowledge Areas

Select the Knowledge Areas (KAs) appropriate to your certification.

- Business Analysis Planning & Monitoring: KA1
- Elicitation and Collaboration: KA2
- Requirements Life Cycle Management: KA3
- Strategy Analysis: KA4
- Requirements Analysis & Design Definition: KA5
- Solution Evaluation: KA6



New Work History

		* = Required Information
Record hours worked. See Certification & Recertification	on Handbooks for details.	
Work History	*BA Development Log 📵	
	CCBA Candidate	×
Information		
Information		
Organization Name	Organization Website	
Work Description		
le le		
*Start Date	* End Date 🕚	
		苗
* Contact First Name	* Contact Last Name	
* Contact Email	Contact Phone	
rk Hours		

Wor

Work History 1 (hrs)	WH Knowledge Area 1 🕚	
	Search WH Knowledge Areas	Q
Work History 2 (hrs)	WH Knowledge Area 2 🕚	
	Search WH Knowledge Areas	Q
Work History 3 (hrs) 🚺	WH Knowledge Area 3 🕚	
	Search WH Knowledge Areas	Q
Work History 4 (hrs)	WH Knowledge Area 4 🕚	
	Search WH Knowledge Areas	Q
Work History 5 (hrs) 🚺	WH Knowledge Area 5 🕚	
	Search WH Knowledge Areas	Q
Work History 6 (hrs)	WH Knowledge Area 6 🕚	
	Search WH Knowledge Areas	Q

Please ensure that each required field is filled in accurately and completely.

Inaccurate and/or incomplete information will be flagged upon audit.

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Complete the Information and **Save**. The hours will appear in your BA Development Log.

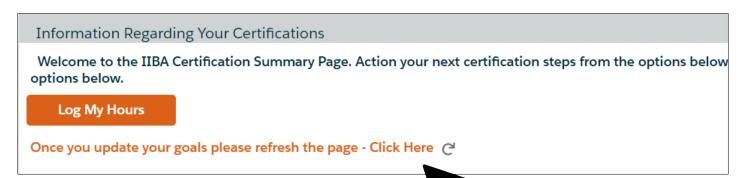
Work History 1 (hrs) 🚯	WH Knowledge Area 1 🕚
1,000.00	📋 KA1 - Business Analysis Planning & Monitoring (🗙
Work History 2 (hrs)	WH Knowledge Area 2 🕚
1,100.00	E KA2 - Elicitation and Collaboration (CORE)
Work History 3 (hrs)	WH Knowledge Area 3 📵
800.00	E KA4 - Strategy Analysis (CORE)
Work History 4 (hrs)	WH Knowledge Area 4 🕚
900.00	E KA6 - Solution Evaluation (CORE)
Work History 5 (hrs)	WH Knowledge Area 5 🕚
	Search WH Knowledge Areas Q
Work History 6 (hrs)	WH Knowledge Area 6 🕚
	Search WH Knowledge Areas Q

Select **See Progress on My Certifications** where the system tracks **Required Hours**, Your Hours, Hours **Needed** and Met.

BA Development Log CCBA Candidate	2			
		to determine the requirements ctivity so it can be counted tow		ote that entries ar
Professional Develo	opment (1)			New
PD Number	Activity Type	Hours	Start Date	
PD-221782	Classroom Course	21.00	04/04/2023	•
				View All
Work History (1)				New
WH Number	Organization Name	Total Working Hours	Start Date	
WH-184703	BA Associates	3,800.00	27/02/2017	•
				View All



Use the refresh link (upper left) to view your updated progress.





APPLICATION REQUIREMENTS				Met 🗸
REQUIREMENT NAME	REQUIRED HOURS	YOUR HOURS	HOURS NEEDED	MET
Work History (hrs):	3750	3800	-50	\bigcirc
	Requirements 🕕			
	KA1 Business Analysis Planning & Monitoring	1000		0
	KA2 Elicitation and Collaboration	1100		O
	KA3 Requirements Life Cycle Management			
	KA4 Strategy Analysis	800		\bigcirc
	KA5 Requirements Analysis & Design			
	KA6 Solution Evaluation	900		O

A checkmark shows that the Work History goal is <u>Complete</u>.

ndidate Name: CCBA Candidate		
✓ CCBA - Certification of Capability in Business Analysis [™] - App	plication In Progress	
		Status: Application In Progress Term Start Dat
GOALS	Status	
Professional Development	Complete	O
Work History	Complete	\bigcirc
References	Incomplete	Get started



4. Enter References

Select **Get Started** to complete your References.

GOALS	Status	
Professional Development	Complete	
Work History	Complete	
References	Incomplete	Get started
Submit your Application	Incomplete	
Pay Exam Fee	Incomplete	
Schedule and Pass Exam	Incomplete	

Complete the form. Provide 2 References.

Your references can be a credentialed CCBA®/CBAP®, a career manager or a client (internal or external).

They must know you for at least 6 months.

References must provide a work email (not Gmail, Hotmail etc.).

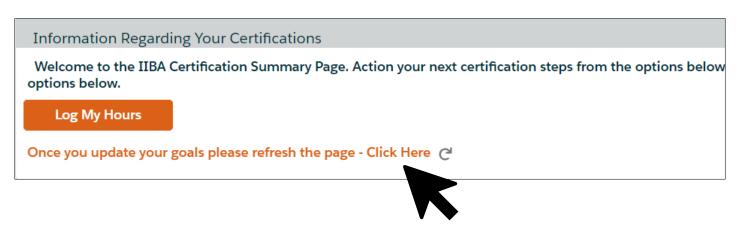
Reference Goal Submission Form				
	se enter the required information below for your two references ensuring they meet the reference criteria outlined in the har ed by IIBA if your application is selected for audit. If you have any questions, please e-mail certification@iiba.org.	ndbook.		
First	Second			
First Name*	First Name*			
	Client			
Last Name*	Last Name*			
E-mail*	External			
E-man"	E-mail*			
Phone Number*	external@clients.com			
	Phone Number* 777-888-9999			

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When finished, click Submit.

On the **Certification Summary Page**, use the refresh link (upper left) to view your updated progress.



On the Certification Summary Page, a checkmark shows that the References goal is Complete.

Your application status is **Ready to be Submitted**.

 didate Name: CCBA Candidate < <u>CCBA - Certification of Capability in Business Analysis[™] - Ready to be Submitted</u>		
		Status: Ready to be Submitted
GOALS	Status	
Professional Development	Complete	\bigcirc
Work History	Complete	
References	Complete	0



5.0 Submit Your Application

Click Get Started	to su	bmit your	application.
-------------------	-------	-----------	--------------

Candidate Name: CCBA Candidate ✓ CCBA - Certification of Capability in Business Analysis [™] - Ready to be Submi	tted	
		Status: Ready to be Submitted
GOALS	Status	
Professional Development	Complete	
Work History	Complete	\bigcirc
References	Complete	\bigcirc
Submit your Application	Incomplete	Get started
Pay Exam Fee	Incomplete	
Schedule and Pass Exam	Incomplete	

1. Agree to the Attestations

Before you Submit your Application, you will be asked to read and abide by:

- Code of Ethical Conduct and Professional Standards
- □ IIBA Certification and Recertification Terms and Conditions
- CCBA Handbook

2. Opt In or Out of the Certified Professional Directory

Check the box to provide your consent <u>if</u> you would like your name to appear in the <u>Certified</u> <u>Professional Directory</u>.

The information will include your:

- □ Certification achieved and date
- □ Full name
- □ City, state/province, and country

If you prefer to opt out, leave the consent box unchecked.



Certification Registry

Do you consent to having the following information made publicly available, upon your achievement of the certification, on our international public registry, located within the Certified Registries section of the IIBA website, and used for statistical purposes by IIBA for affiliated chapters and organizations:

- 1. Certification achieved
- 2. First and last names

9

City, state/province and country
 Certification date

I consent to the above statement.

If you consent now but decide to opt out of the directory in the future, follow these steps:

- 1. <u>Login</u> with your IIBA credentials.
- 2. Click on the Profile icon in the top menu bar. Select Profile.
- 3. Scroll down the page to Agreements. Click **Change**.
- 4. De-click the Cert Directory Consent option and Save.

3. Submit the Attestations Page

When you click Submit on the Attestations Page, your application will be submitted.

Your application status will then be **Approved** or **Approved Pending Audit** (if randomly selected for an audit).

This status will appear on the **Certification Summary Page** and in an email sent to you from IIBA. If applicable, instructions will be included for proceeding through the audit process.

4. Note the Application has a 1-Year Term

- The application fee is non-refundable and non-transferable.
- You have 1 year from the time your application is approved to take and pass your exam. You will receive an email confirming this.
- You can take the exam a total of 3 times during that one-year time frame. We encourage applicants to take the first exam early enough to provide time for (up to 2) retakes if necessary. There is a <u>cost associated</u> with each exam attempt.
- It is your responsibility to ensure you do not let your application lapse.
- If your application lapses, you will need to repay the application fee, re-verify that you meet the requirements, and pay the exam fee.



6.0 Next Steps

Use the <u>CCBA Handbook</u> for how to purchase and schedule your exam, prepare required identification, and follow exam security procedures.

Consider How You Will Take Your Exam:

- □ **Online Remoted Proctored:** If you choose to take the exam online remote proctored, refer to the <u>IIBA Guide to Online Proctored Exams</u> for your technology, identification, and security requirements.
- □ **PSI Test Center:** If you choose to take the exam at a PSI Test Center, refer to the <u>PSI Test</u> <u>Center Experience</u>.



For over 20 years, International Institute of Business Analysis[™] (IIBA®) has shaped the practice of business analysis to achieve better enterprise outcomes. A professional association with 30,000 members, 120 chapters, 1,500 volunteers, and 500 partners worldwide, IIBA supports the recognition of business analysis within organizations. It enables networking and community engagement, provides foundational standards and resources, and offers internationally recognized certification programs for career advancement. For more information, visit <u>iiba.org</u>.